

Noah Sundberg

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Education

North Carolina State University | May 2022 – Present

- M.S. in Analytics
- Anticipated graduation May 2023

Stetson University | Aug 2019 – May 2022

- B.B.A. Finance, Conc. Corporate Finance
- B.B.A. Accounting
- Magma Cum Laude
- GPA 3.75
- Business Honors Program

Awards/Certifications

- Mary Beth Pullam scholarship for distinguished senior accounting student
- Bloomberg terminal certified
- Dean's list four semesters

Community Involvement

The Lighthouse Project | Feb 2018 - Aug 2019

President & Chairman of the Board

- Founded 501 c 3 nonprofit organization and implemented business structure
- Designed and executed an expansion of our youth leadership team
- Established an adult oversight committee
- Raised \$75,000 for mental health and wellness
- Served on two community mental health advisory committees
- Served on one mental health task force

Skills

- Microsoft Excel – Expert
- Microsoft PowerPoint – Advanced
- R – Advanced
- SQL – Intermediate
- Tableau – Intermediate
- Python - Intermediate

Professional Work History

GrowthZone AMS | Jul 2021 – May 2022

Junior Accountant

- Provided guidance and quality assurance for software implementation
- Formulated recurring revenue models for financial statement reconciliation
- Designed and executed financial modeling to become ASC 606 compliant

Roland George Investment Fund | Aug 2021 – May 2022

Student Portfolio Manager

- Mentored analysts in financial analysis and valuation models
- Sent weekly portfolio and market newsletters to the program
- Created and implemented investment policy for equities portfolio

GrowthZone AMS | Jan 2021 – Jul 2021

Data Intern

- Created Excel templates with macros for accounts receivable
- Created automatic template to identify data integrity issues
- Worked with data management team to fix accounting related bugs

Stetson University | Jan 2020 – May 2020

Teacher's Assistant

- Planned and taught class once per week
- Helped students with questions on course material
- Worked with fellow TAs to create projects

Projects

CFA Institute Research Competition | Oct 2021 – May 2022

- The CFA Institute Research Challenge is a global competition which tests the analytic, valuation, report writing, and presentation skills of university students
- Finished as an Americas Final candidate, placing in the top six in North and South America